

Submitting Broker Information

Company/Brokerage: _____
 Originator Name: _____
 Originator Email: _____
 Originator Phone: _____

Processor Name: _____
 Processor Phone: _____
 Processor Email: _____

Escrow Company / Settlement Agent

Escrow Company: _____
 Escrow Officer: _____
 Escrow Email: _____
 Escrow Phone: _____

Company License #: _____

Loan Summary and Terms

Loan #: _____

Loan Amount: _____

Borrower(s) Name(s):

Note Rate: _____
 Term Length: _____
 Program: _____
 Purpose: _____
 Occupancy: _____
 Prepay Penalty: _____

Compensation and Fees

Borrower-Paid Comp: _____ %
 Lender-Paid Comp: _____ %
 Discount Fee (if applicable): _____ %

Credit Report Fee: \$ _____
 Processing Fee: \$ _____
 If 3rd Party – NMLS #: _____

If Broker-Paid – Reimbursement Fees:

Other: _____ Amount: \$ _____
 Other: _____ Amount: \$ _____
 Other: _____ Amount: \$ _____