

[Clear Form](#)

## Contact Information

FundLoans AE: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Date: \_\_\_\_\_

Broker Address: \_\_\_\_\_

Loan Officer: \_\_\_\_\_

LO Cell: \_\_\_\_\_ Loan Processor: \_\_\_\_\_

LO Phone: \_\_\_\_\_ LP Phone: \_\_\_\_\_

LO Email: \_\_\_\_\_ LP Email: \_\_\_\_\_

## Borrower Information

Borrower Name(s): \_\_\_\_\_

Borrower Email Address: \_\_\_\_\_

## Loan Information

<b>Purpose:</b>	<b>Occupancy:</b>	<b>Property Type:</b>	<b>Doc Type:</b>
<b>Program:</b>	<b>Product:</b>	<b>Pre-Pay Penalty:</b>	<b>Pre-Pay Term:</b>
<b>FICO:</b>	<b>Loan Term:</b>	<b>Interest Only:</b>	<b>Interest Only Term:</b>

Requested Loan Amount: \_\_\_\_\_ Property Value/Purchase Price: \_\_\_\_\_

LTV/CLTV: \_\_\_\_\_ Interest Rate: \_\_\_\_\_ COE: \_\_\_\_\_

Discount Points to Borrower: \_\_\_\_\_ Is Processor 3<sup>rd</sup> Party: Yes No  
If Yes, Provide NMLS: \_\_\_\_\_

Borrower Paid: \_\_\_\_\_ % Lender Paid \_\_\_\_\_ Misc Fee's (Please Explain Below)

Broker Processing Fee: \$ \_\_\_\_\_ Fee: \_\_\_\_\_

Credit Report Fee: \_\_\_\_\_ Fee: \_\_\_\_\_

\*Note: Broker Origination Points and Fees are limited to the lesser of (a) 3.0% of the loan amount, and (b) the maximum allowable by Federal & State High Cost thresholds. Broker Processing Fee may be added for Borrower Paid Compensation Loans.

## Initial Disclosure Requirements

1. LO Signed 1003 (if app taken face to face borrowers must sign)
2. Borrowers Certification and Authorization
3. E-Consent Form signed by borrowers
4. Completed FundLoans Loan Submission Form
5. Estimated Settlement Statement
6. If using a 3<sup>rd</sup> party processor – invoice and NMLS number must be provided
7. If Lender Paid Compensation – Anti-Steering Disclosure is required

If you would like to submit a loan application to FundLoans for consideration, please speak with your Account Executive. Any applications for loans, and any documents, forms and/or information in support thereof ("Loan Application") emailed to your Account Executive shall not be considered a loan submission. Upon speaking with your Account Executive, you will be advised of the process and procedures for submitting a Loan Application to FundLoans. Should you have questions regarding TIL –RESPA Integrated Disclosures and how they impact your business, please contact your legal counsel. By Submitting this loan application to FundLoans, Broker is confirming that they have received and amassed the requisite six points pieces of information described under 12 CFR 1026.2(a)(3) today and are relying on Fund Loans to issue the Loan Estimate form, any revised Loan Estimate forms, and the Closing Disclosure as consistent with 12 CFR 1026.19. 662 Encinitas Blvd, Suite 270, Encinitas, CA 92024(760)388-5884 | www.FundLoans.com | NMLS: 1202262